

Customer App



Outstanding

Ledger

Bill Copy

Dispatch Tracking

Payment Receipt

Scheme and Promotions

Overview

Today is big challenges in SMB Business Market to verify Customers about their Outstanding, Bills reports, Ledger, Material Shipment Tracking (POD), and Payments reports etc. A lot of time spend to ascertain the closing balances to the Customers. As a result it becomes difficult the amount of money to be collected from Customers. This App will deliver all essential records to the related Customer and give more transparency in accounting. This will build strong trust with your Customer. It will also help in prompt payment collection to maintain healthy cash flow. It will only works with software of AccountGST.com

Frequent Question Answer

Question 1: Can my customer run this app on multiple mobiles?

Answer: No, it runs only customer's registered mobile.

Question 2: Can my customer see other data?

Answer: No, Customer can only see his ledger and related data.

Question 3: Can I stop Customer in the future for App usage?

Answer: Yes, you can stop or allow Customers in the future.

Question 4: Is it possible to allow App for a Group of Customers?

Answer: Yes, you can allow or disallow the particular group of customers.

Question 5: Can my Customer get features like auto notifications, printing or saving option?

Answer: Yes, he can.

Question 6: Will it attract any purchase or running cost?

Answer: No, It is totally free for all version, unlimited customers and absolutely no running cost.

How to activate?

Step 1: Go to Dashboard – Program – App - Customer

The screenshot shows the NobelSons ERP dashboard for the financial year 2018-19. The user is logged in as Admin. The top navigation bar includes 'Voucher', 'Programs', 'Banking', 'Report', 'GSTR', 'Business Analysis', 'Salary', 'Masters', 'Tool', and 'Switch Year & Company'. A search bar for 'Ledger Finder' is present. The main dashboard area contains several summary cards: 'Outstanding', 'Cash Flow', 'Today Work Rate' (Thu 13-Dec-2018), 'Pending Work' (Quotation: 29, Sales Order: 9), 'Cash & Bank' (Thu 13-Dec-2018), 'Financial Growth' (Current Year 2018, Last Year 2017), and 'GST Status' (Dec-2018). On the right, there is a list of 'Active User's including Admin, Burhani, Fatema, Haider, Jayati, Richa, User 1, User 2, Vaman, and Zahra. The left sidebar shows a menu with 'APP' expanded to 'Customer', which is highlighted with an orange arrow. Other menu items include 'Cash', 'Min. S', 'Rece', 'Sale', 'Sale', 'Stock', and 'Purchase Order'. A 'Voucher Shortcut' bar at the bottom lists various keyboard shortcuts like F3 Expense, F4 Contra, etc.

Step 2: Select the customer whom you want to allow “Customer APP” – Click on Update (finished).

The screenshot shows the 'Customer APP' configuration screen in the NobelSons ERP system. The page title is 'Customer APP' and it includes an 'Exit' button. A message states: 'An Invitation will be send on your Customer's mobile no. by Text SMS automatically. Please check the below preview.' Below this is an 'SMS Preview' box containing the following text: 'Dear Customer, Please click below link to download the Customer APP. https://play.google.com/store/apps/details?id=com.accountgstr.customerapp Regards Demo Company'. The sender ID is listed as 'NOBELS'. A pagination control shows '1' selected. Below the message, it says 'Select the below Customers whom you want to allow "Customer APP".' A table lists five customers with checkboxes for selection and their owner mobile numbers. The first customer, 'A... Medical's : 102 - Indore', is selected. An orange arrow points to the 'Update' button at the bottom right of the table. The button text is 'Press 'F10' To Update Update'.

S/N	Customer	Owner Mobile
1	<input checked="" type="checkbox"/> A... Medical's : 102 - Indore	9827592236
2	<input type="checkbox"/> A... : 286 - Indore	9827592236
3	<input type="checkbox"/> AAA New Customer : 285 - Indore	9827592236
4	<input type="checkbox"/> Aamrit Customer : 254 - Indore	9827592236
5	<input type="checkbox"/> ABC Medical : 99 - Indore	8349995485